

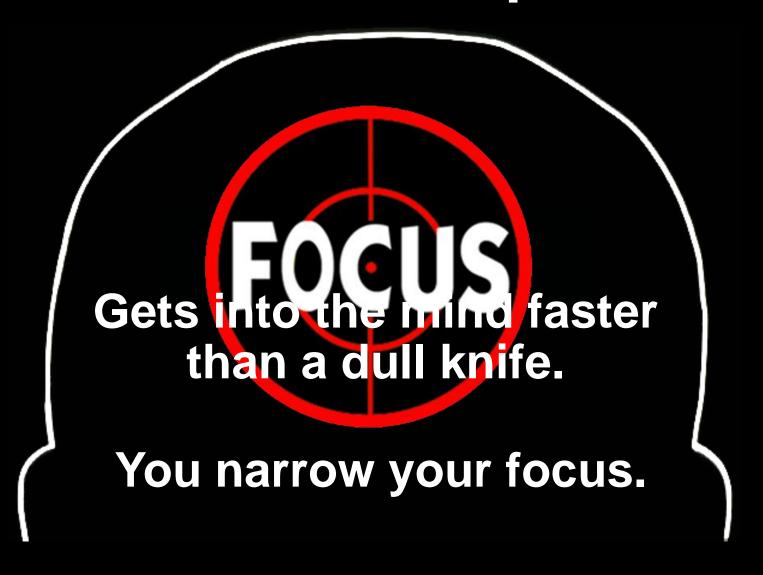
Our key idea.



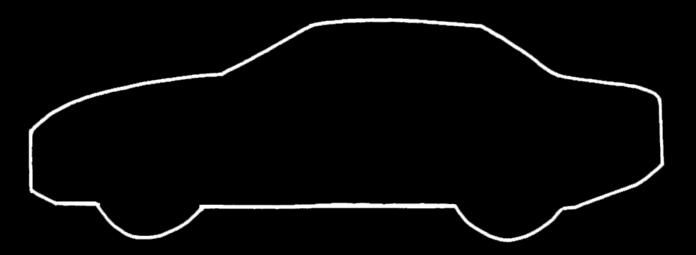
So how do you get into a mind?



Much like a sharp knife.



Take the automobile industry.



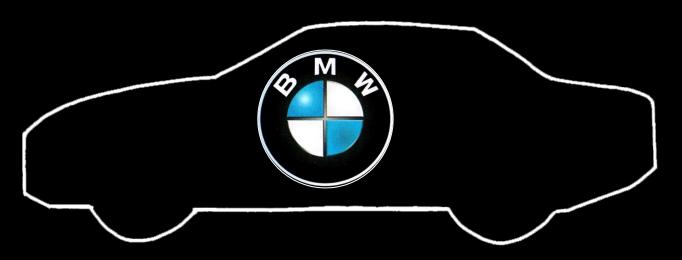
What do buyers want in a car?

So car companies try to advertise everything.

Reliability.
Good mileage.
Good looks.

Nice interiors.
The right size.
Drivability.

Except BMW.



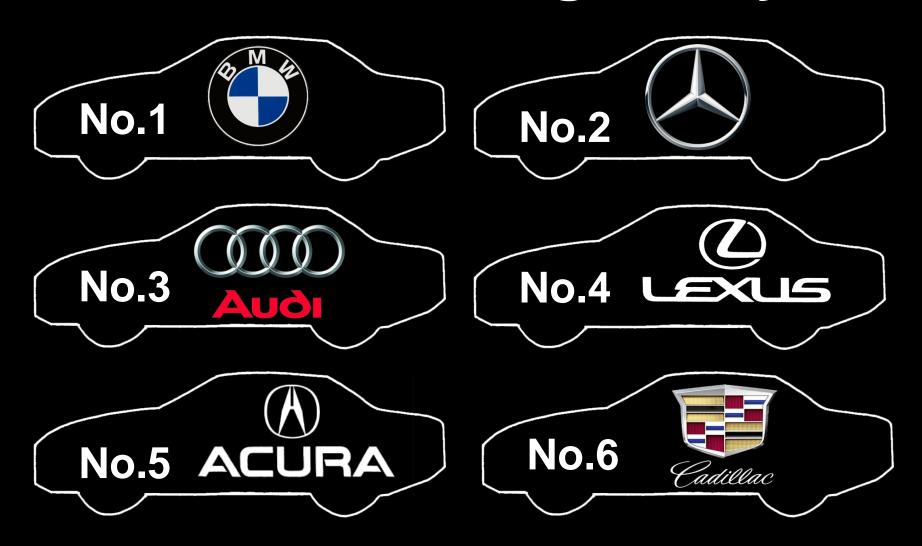
Reliability.
Good mileage.
Good looks.

Nice interiors.
The right size.
Drivability.

"The ultimate driving machine."



World's best-selling luxury car.



Chinese automobile industry.



Great Wall started by making:



Pickup trucks.

By 2009, they had a full line.



Pickup trucks.



Minivans.



Passenger cars.



SUVs.

With 9 different model names.



With 9 different model names.



Our recommendation.

Focus on one model.



The company's SUV vehicle.

Focus on a single position.



"The leader in economical SUVs under 100,000 RMB."

In the four years since 2009.



Great Wall sales are up 5.1 times.



Great Wall profits are up 8.6 times.



Great Wall stock is up 12.3 times.

Great Wall made more money.



\$1.3 billion.

Net profits last year.

Than the other four combined.







\$1.3 billion. \$438 million. \$146 million.





\$137 million. \$127 million.



Net profits last year.

Why is it?

Everybody wants to grow

by expansion.

When the real opportunity is just the opposite.



What's a Subaru?



The company that pioneered.



Subaru sales in 1993.

4-wheel drive: 48 percent.



And the company lost \$250 million on sales of \$1.4 billion.

2-wheel drive: 52 percent.



What did the new president do?

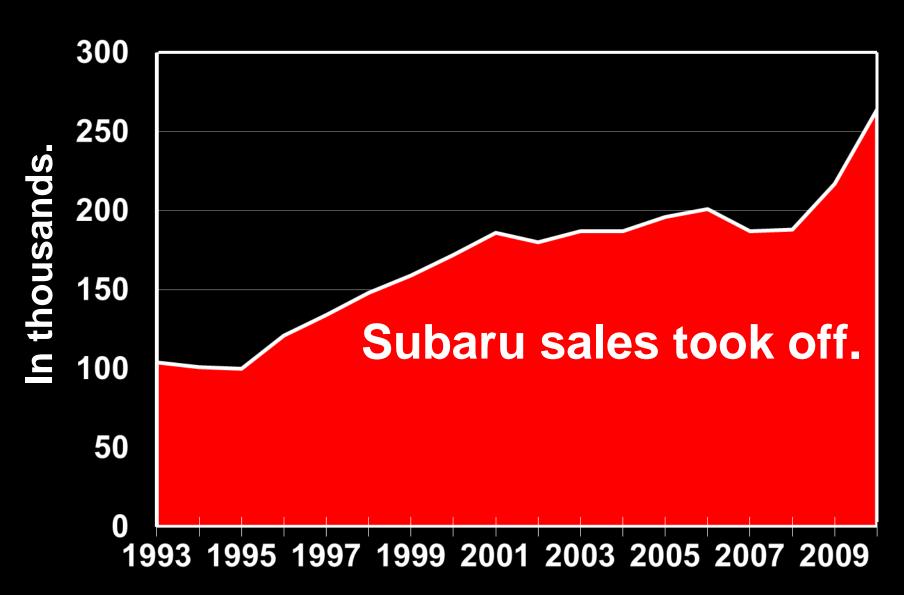
4-wheel drive: 48 percent.



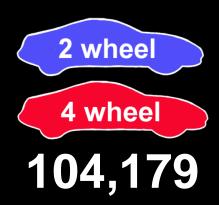
52 percent.



After a short decline.



1993.



1993.

2013.

4 wheel

4 wheel

4 wheel

Subaru was up 308 percent.

4 wheel

4 wheel

4 wheel

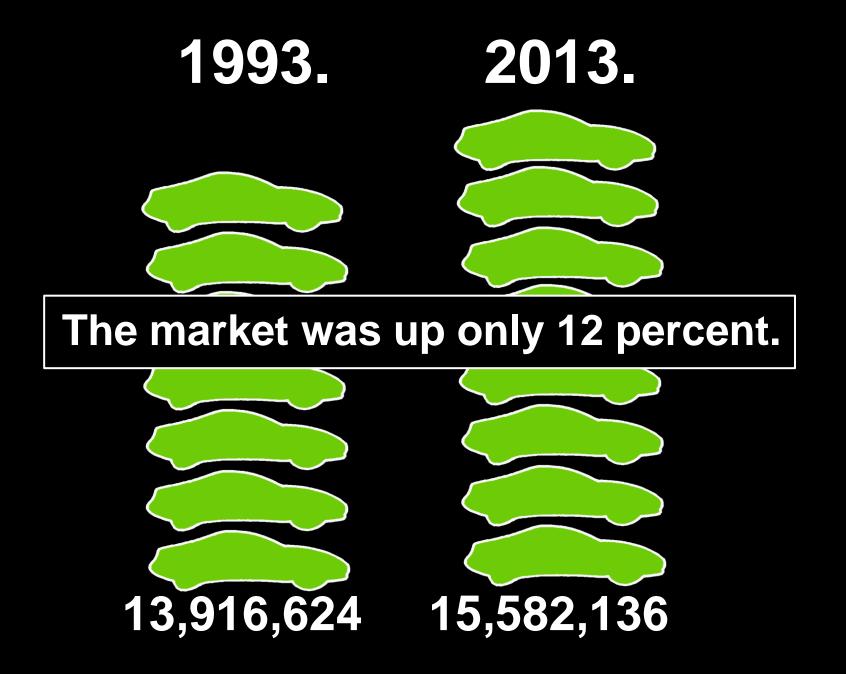
4 wheel

424,683

2 wheel

4 wheel

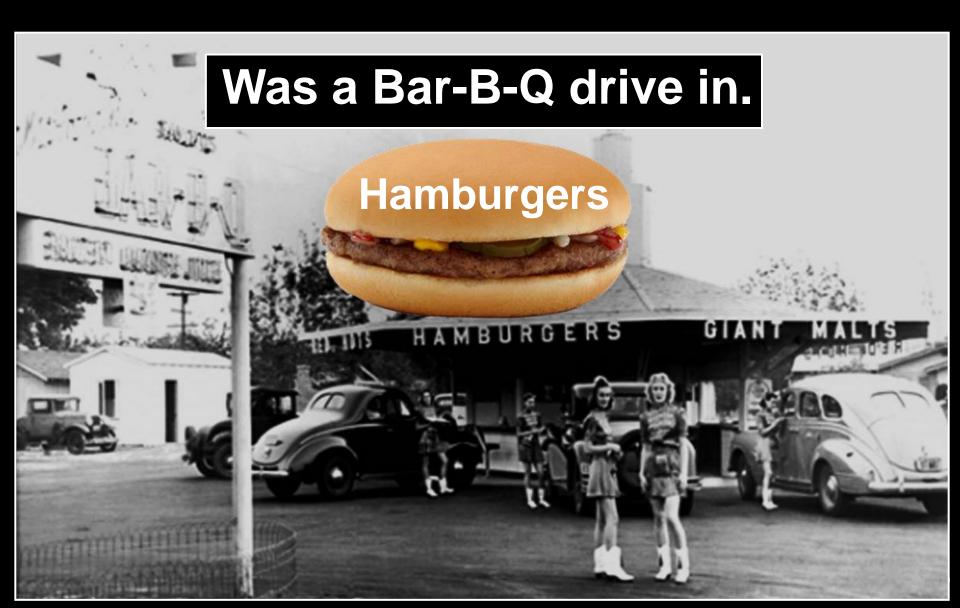
104,179



The first McDonald's.



But most of their profits.



McDonald's closed for 3 months.



And reopened with a hamburger focus.

And a hamburger sign.



And a hamburger menu.



And seven things to drink.



If they had not done that.



Would McDonald's have become the world's largest fast-food chain?

Why is it?

Everybody wants to grow

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When the real opportunity is just the opposite.



